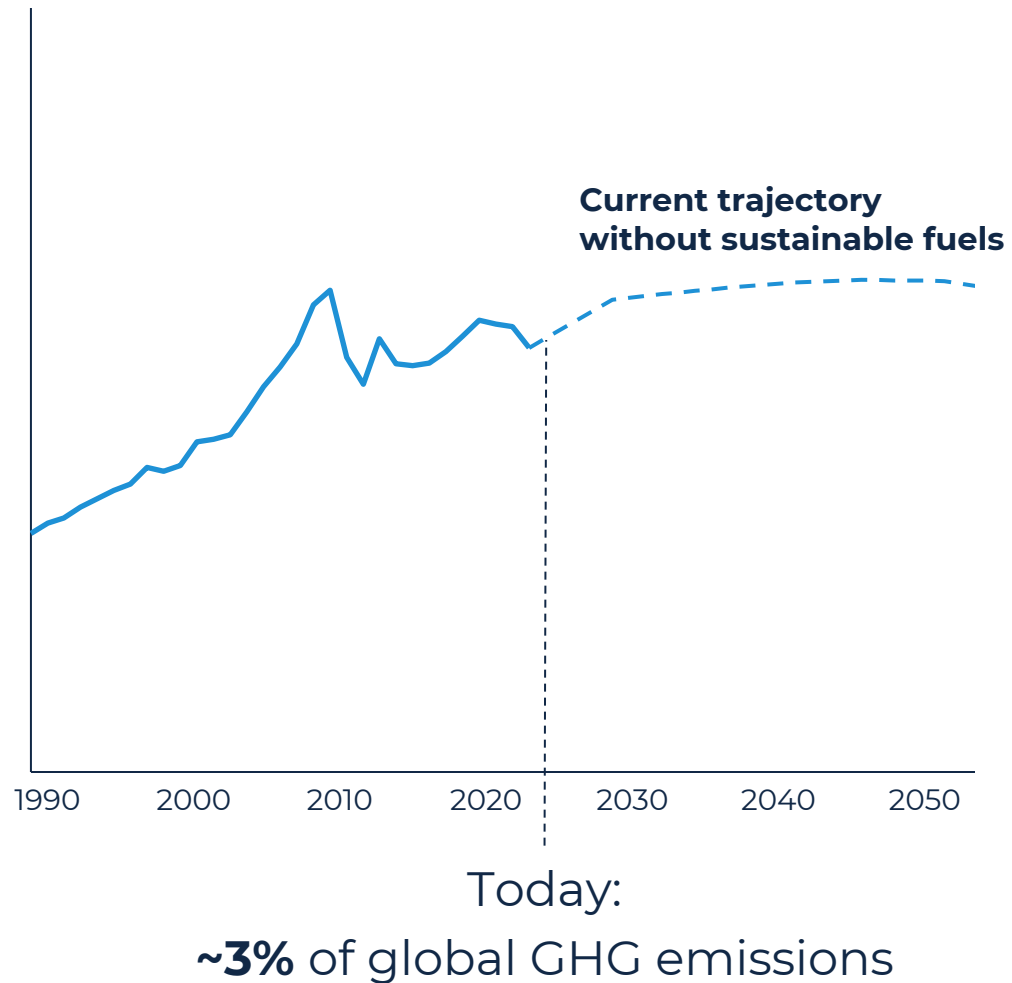




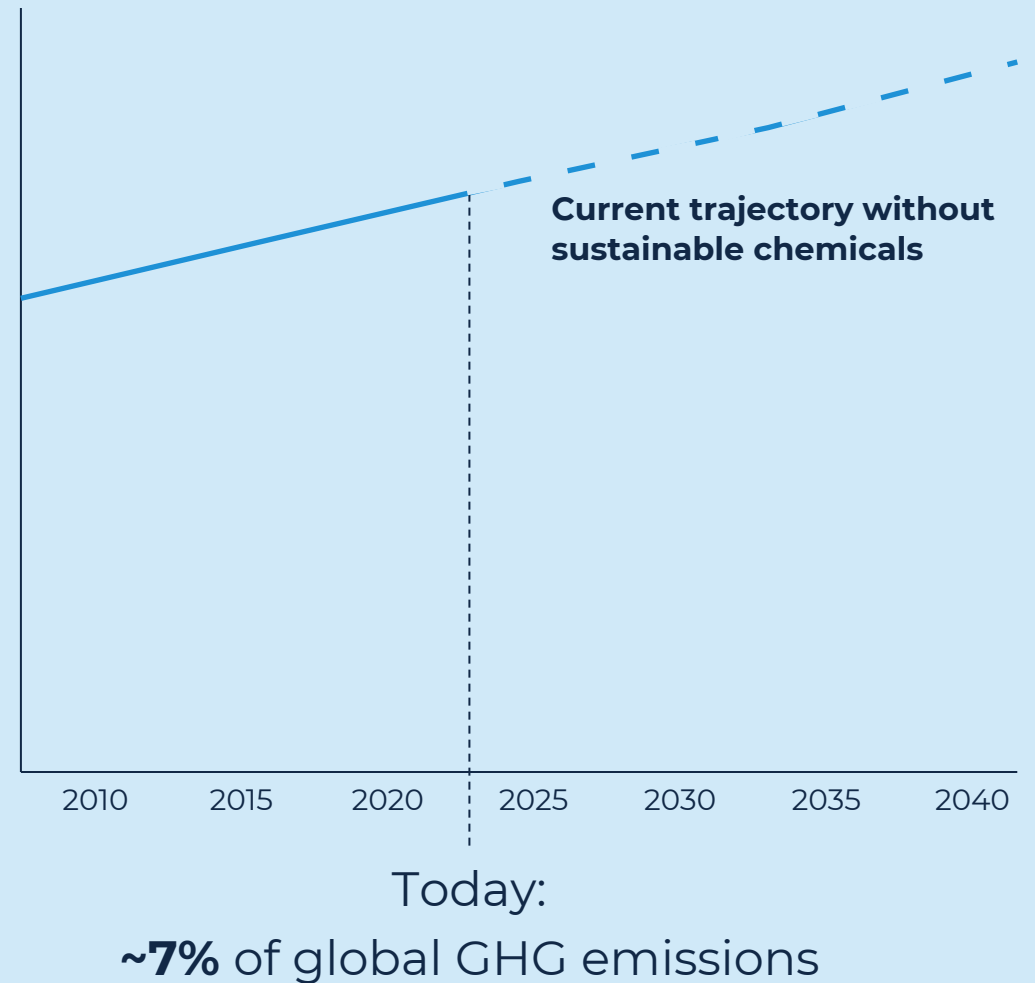
# ICODOS

**De-fossilize chemistry and shipping via breakthrough e-methanol production tech**

# Shipping

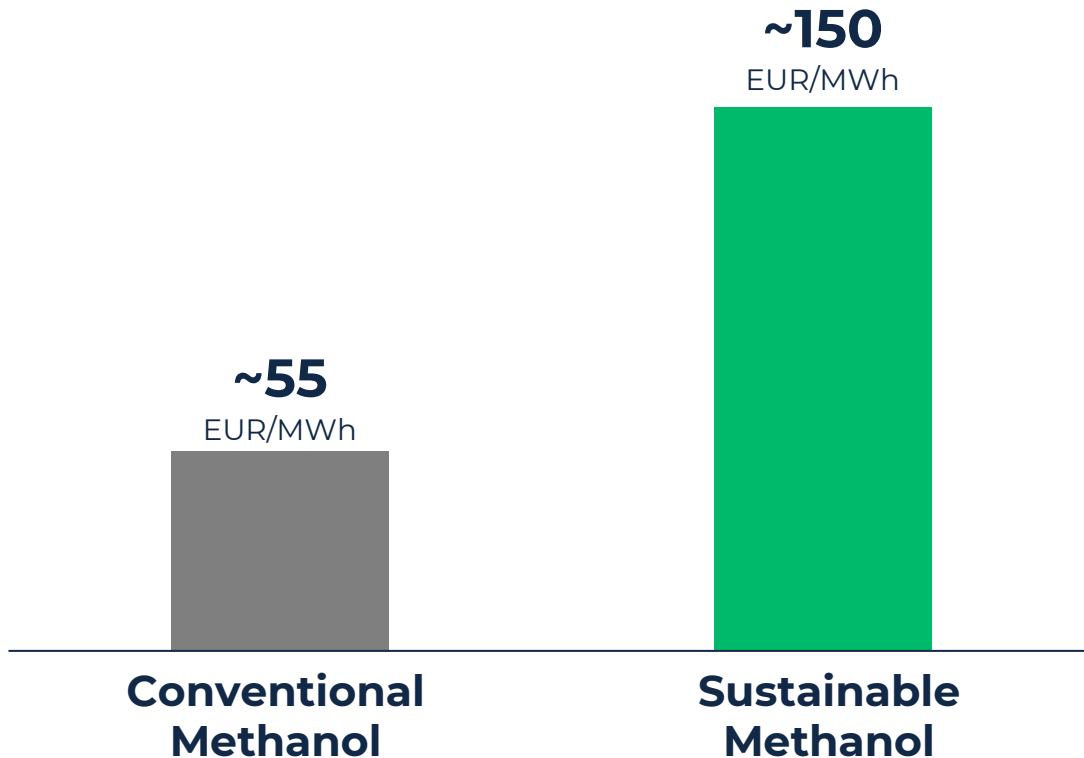


# Chemistry

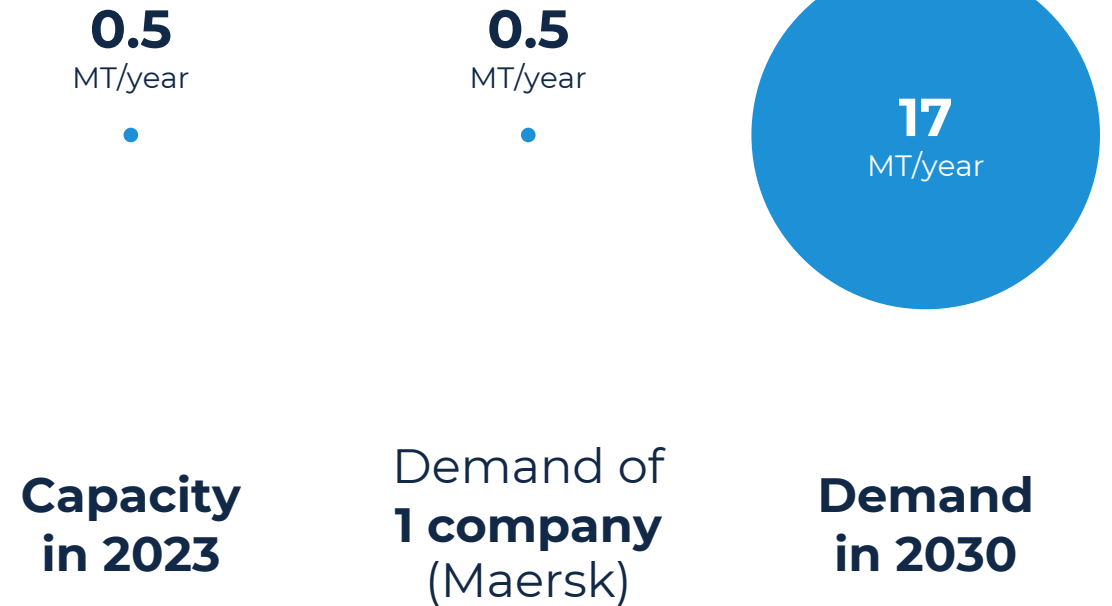


# Sustainable Methanol

## Cost

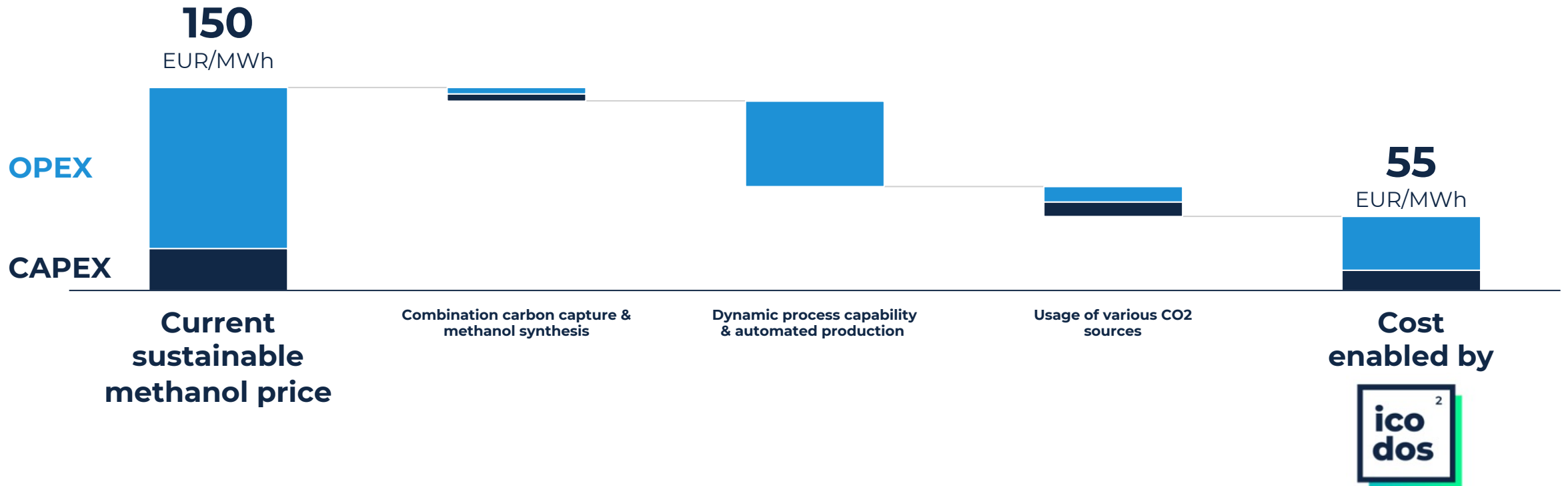


## Availability

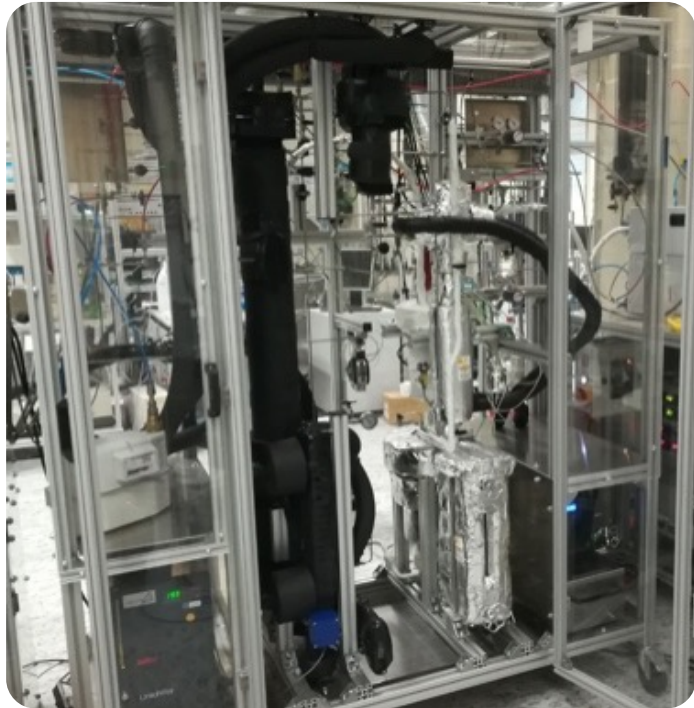


# Cost parity through ICODOS' patented breakthrough technology

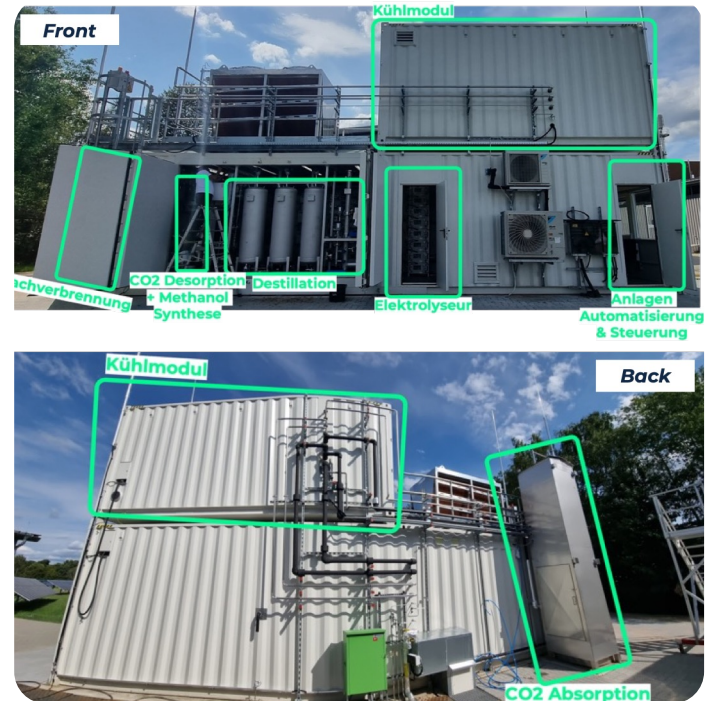
ICODOS' total methanol production cost



## 2019-2021: Lab demonstration



## 2021-2023: Pilot plant



## From 2024: Commercialization



Being the leading **technology provider** to enable cost-competitive **e-methanol production at scale.**

**2 grants**  
**EUR >4 million**

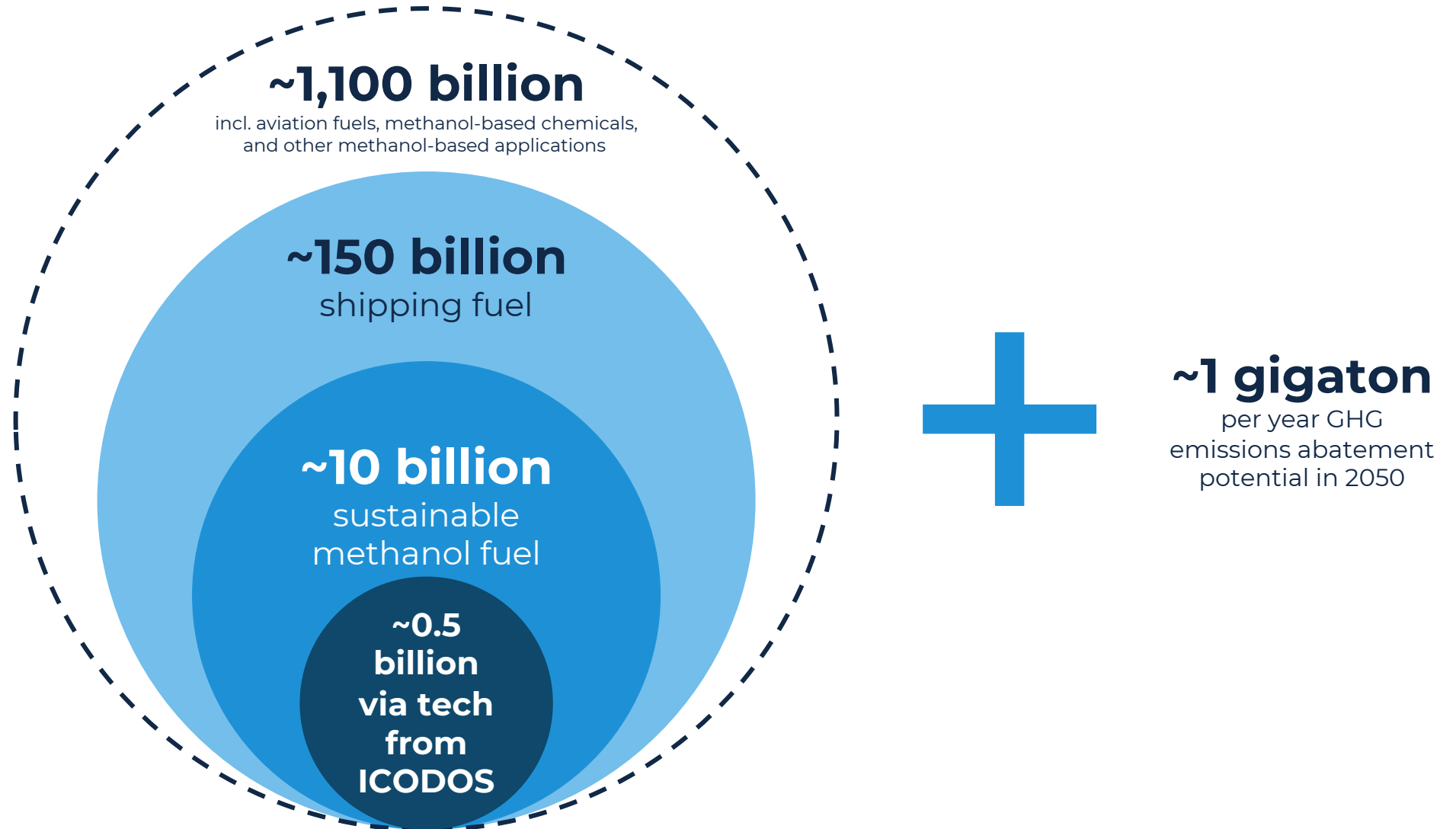
**Horizon Europe**



# Enabling sustainable shipping and chemistry is a multi-billion opportunity



Sales figures for 2030 in EUR





## Letter of Intent

between



## Letter of Intent

between

Global Omnium Medioambiente S.L.  
Gran Vía Marques del Turia 17  
46005 Valencia in Spain

- hereinafter referred to as "**Global Omnium**" -

and

ICODOS GmbH  
Julius-Hatry-Straße 1  
68163 Mannheim in Germany

- hereinafter referred to as "**ICODOS**" -

- collectively hereinafter referred to as "**Contracting Parties**" -

### 1. Preliminary remarks

- 1.1. Global Omnium signed an initial Letter of Intent on June 30th, 2021. Global Omnium noted "high interest on the ICODOS technology and its application to wastewater treatment plants with biogas production from sewage sludge" and "consider[d] that ICODOS has high potential for reducing further the environmental impact of wastewater treatment plants by utilization of CO2 emissions for production of green methanol and upgrading of biogas to bio-methane."
- 1.2. ICODOS is a technology development company. ICODOS re-imagined the e-methanol production process, combining carbon capture and utilization and power-to-methanol into an integrated process. ICODOS' technology will provide decentralized, secure production of highly versatile energy carrier: methanol and bio-methane. Technologies like ICODOS' production process are pivotal in combating climate change due to their ability to address multiple aspects of the global energy landscape. By providing a more cost-effective and adaptable solution, they drive the transition from fossil fuels to cleaner energy sources, enabling a net zero future.
- 1.3. ICODOS is in the project development of its first industrial-scale commercial production plant and aims to develop this plant in Spain.
- 1.4. In this Letter of Intent, the Contracting Parties record the status of their negotiations to date and their preliminary agreements. They do not thereby establish any obligation to conclude a contract for work or services. Rather, the Contracting Parties have the right to refrain from further negotiations at any time until the corresponding contract is signed.
- 1.5. The Contracting Parties agree that they shall enter talks as soon as possible to draw up a contract in the spirit of this declaration of intent, with the aim of concluding the contract as quickly as possible.

This document has not a legally binding character

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- 1.4. In this L negotiat establ Contract time unt
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- 1.6. The spir below, is scope.

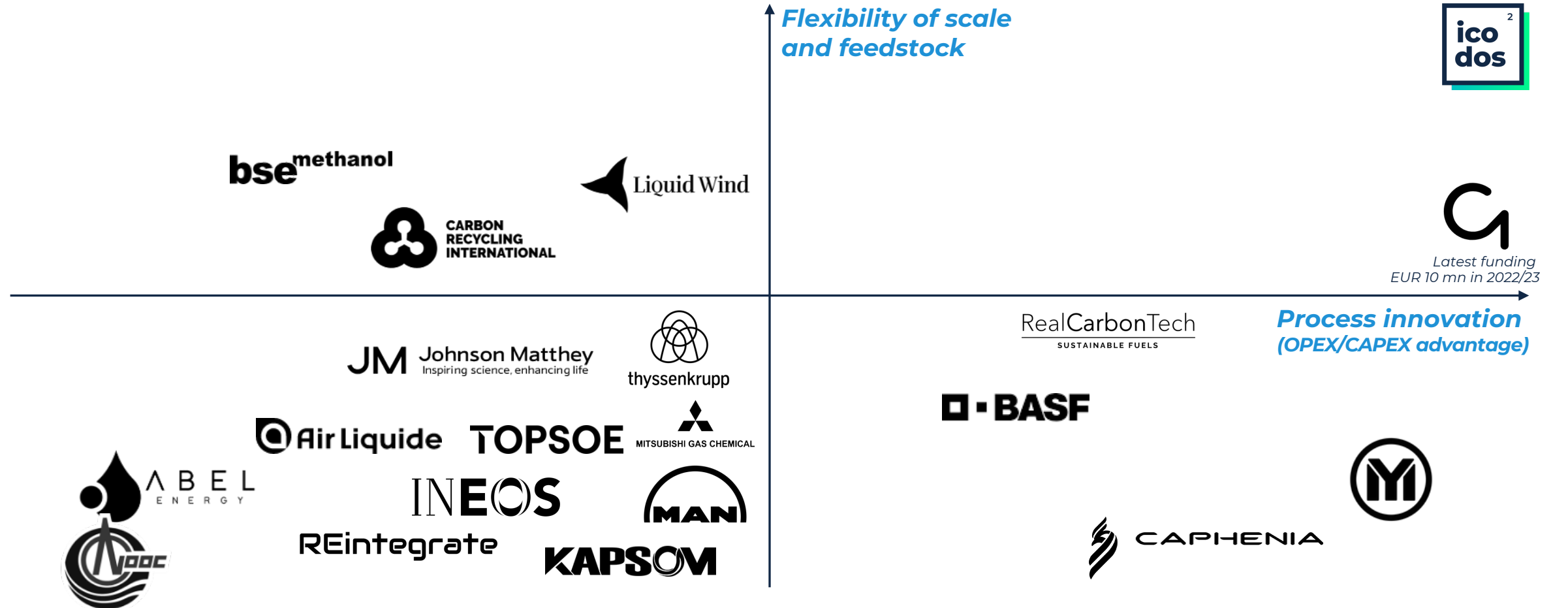
# 2 Letter of Intent

# >100 plant development opportunities

# EUR >3 million ARR per enabled plant



# ICODOS offers the best e-methanol production technology – in terms of cost advantage and flexibility



# Founding & Management Team



**Francisco Vidal Vazquez**

Co-Founder & CTO  
francisco@icodos.com



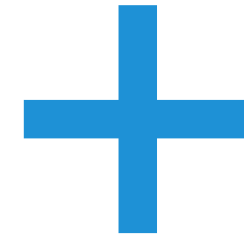
**David Strittmatter**

Co-Founder & CEO  
david.strittmatter@icodos.com



**Jens Geppert**

Co-Founder & COO  
jens.geppert@icodos.com



**6 employees**  
(4 engineers + 2 business)



# ICODOS benefits from guidance of investors offering network access and industry as well as company-building expertise



**Daniel Angeli**

ex-SVP BASF

- Leadership and strategy
- Industry network
- Organizational development

*Business Angel via CLA*



**Frank Zimmermann**

CFO at H-TEC (PEM electrolysis)

- Corporate finance
- Industry network
- Company building

*Business Angel via CLA*



**Andrew Eckhardt**

ex-VP at KfW IPEX

- Project finance
- Financial structuring & engineering
- Business development and renewable energy

*Business Angel via CLA*



**Dietrich Roeben**

ex-Asset Builder & Manager at Shell & TotalEnergies

- Industry expertise
- Operations management
- Engineering & construction of process plants

*Business Angel via CLA*



**Prof. Dr. Roland Dittmeyer**

Head of Institute "Mikroverfahrenstechnik" at KIT

- IP/R expansion
- R&D network & grant access
- Network in Power-to-X technologies

*Shareholder*



**1.5° Ventures**

Climate Tech Venture Builder

- Business development
- Access to grants & public institutions
- Company building and fundraising

*Shareholder*



**Katapult VC**

Impact VC fund focused on ocean & climate

- Global network of investors, mentors, and partners in ocean & climate
- Possibility to contribute up to €5 millions in Series A

*Invested via SAFE*